

RELEASE NOTES

The purpose of these Release Notes is to inform PeopleSoft Financials technical staff and functional users of the scheduled 5.52 release of BOR functional application enhancements.

Release Notes and other accompanying documentation for this release can be found on the [GeorgiaFIRST Financials website](#).

Release 5.52

General Information	
Business Processes and Job Aids	Changes to the following Business Processes and Jobs Aids were included in this release: Department Manager Dashboard Setup PO Open Encumbrance Dashboard Setup Top Supplier Dashboard Setup
Known Issues	None
Technical Information	
Database	
	None
Prerequisites	
Technical	None
Functional	None

Budget Prep (BP)	
Modifications to Existing Processes	
New Merit Upload Process	<p>Navigation: BOR Menu > BOR Budget Prep > Budget Prep Processing > Personal Services Upload and Personal Services Post</p> <p>New pages allow users to mass upload raises (merit, promotion, equity and supplemental) and post them to the Personal Services pages by position.</p> <p>Before this modification, users had to key in Merit and other raises on each position with no option to make mass changes.</p>
HCM Export – “Distributed” Flag	<p>Navigation: BOR Menu > BOR Budget Prep > Budget Prep Processing > HCM Export</p> <p>The HCM Export process defaulted the “Distributed” flag for Budget Table entries to ‘Y’ – this is now corrected to ‘N.’</p>
HCM Export – Funding End Date	<p>Navigation: BOR Menu > BOR Budget Prep > Budget Prep Processing > HCM Export</p> <p>The process is corrected to use the correct funding end date from the Combination Code only.</p> <p>Before this modification, the HCM Export process used the funding end date from the prior Budget Table entry when staging Budget Table rows. This would sometimes bring incorrect dates forward.</p>
HCM Export – Monthly Rate Rounding	<p>Navigation: BOR Menu > BOR Budget Prep > Budget Prep Processing > HCM Export</p> <p>The Monthly Rate will be consistent with all other rate calculations and will round to six decimal places.</p> <p>Before this modification, the Monthly Rate rounded to two instead of six decimal places.</p>

HCM Export – Export Flag

**Navigation: BOR Menu > BOR Budget Prep > Budget
Prep Processing > HCM Export**

A new flag was added to allow rerunning the export without
unlocking any other pages.

Before

Comments Fields on Data Update Pages	Navigation: BOR Menus > BOR Budget Prep > Budget Prep Data Update > Grants, Revenues and Non-Personal Services All three pages will have a comments box added for end user input.
General Ledger (GL)	

Other Notes

Next Scheduled Release

PeopleSoft Financials Release 5.54 is currently scheduled for Friday, March 20, 2020. Users will receive a reminder of when this update occurs.

More Information and Support

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